



J THOMAS & COMPANY PRIVATE LIMITED

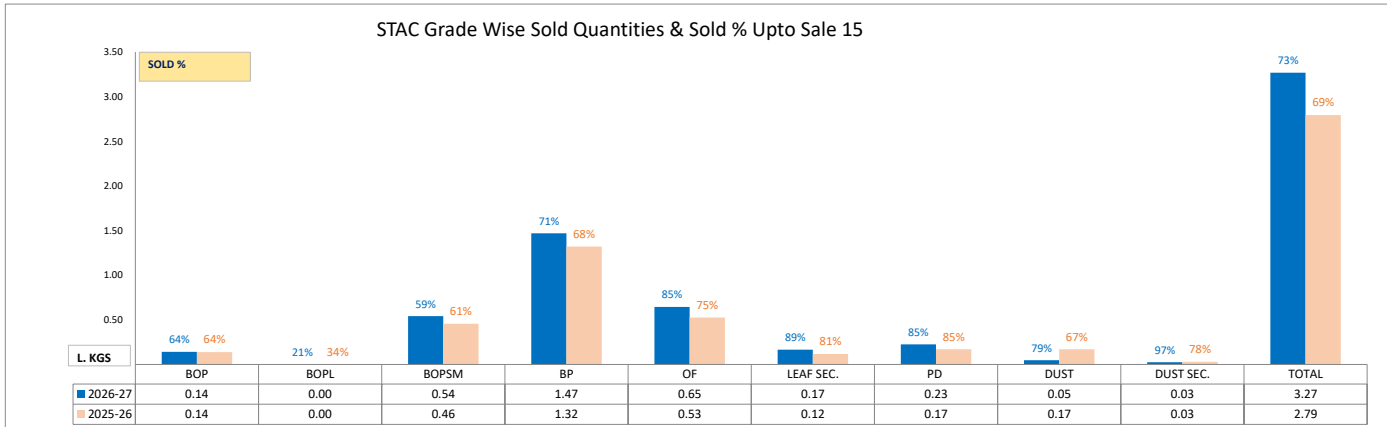
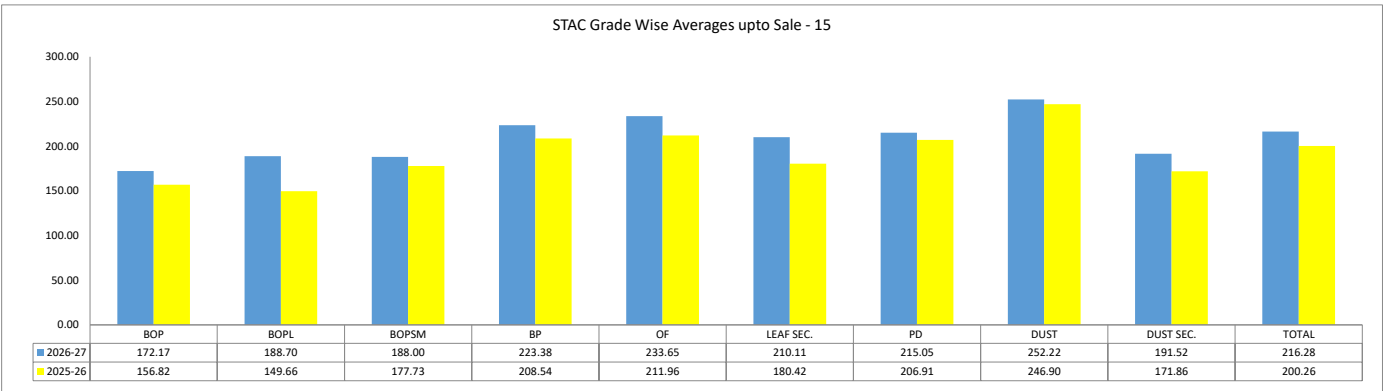
SILIGURI MARKET SYNOPSIS - SALE 15 (2026)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and Best sorts were irregular following quality * Medium and Plainer teas followed a similar trend. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Good and Best sorts were irregular following quality * Medium and Plainer teas followed a similar trend.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal Mainstay. * Western India Operated * TCPL/HUL Limited enquiry 	<ul style="list-style-type: none"> * Internal Mainstay. * Western India Good support. * Exporters Limited enquiry

	AUCTION AVERAGES						UPTO SALE 15		
	2026/27			2025/26			2026/27	2025/26	2024/25
	Sale 15	Sale 14	+/-	Sale 15	Sale 14	+/-			
LEAF	207.81	237.42	-29.61	201.46	197.53	3.93	216.00	199.60	214.69
DUST	210.18	238.98	-28.80	211.70	202.82	8.88	219.03	207.50	218.20
TOTAL	208.02	237.57	-29.56	202.31	197.97	4.34	216.28	200.26	214.94

STAC AUCTION AVERAGES									
SALE	14	15							
LEAF	2026/27	237.42	207.81						
	2025/26	197.53	201.46						
DUST	2026/27	238.98	210.18						
	2025/26	202.82	211.70						
TOTAL	2026/27	237.57	208.02						
	2025/26	197.97	202.31						



OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
BROKERS	THIS SALE				LAST SALE				UPTO SALE 15			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKERS	2303188	1543777	203.15	33%	902603	610994	231.15	32%	3205791	2154771	211.09	33%
FANNINGS	546751	466169	224.43	15%	218715	183266	257.68	16%	765467	649435	233.81	15%
LEAF SEC.	154672	137894	203.79	11%	30423	27636	241.64	9%	185096	165530	210.11	11%
LEAF TOTAL	3004611	2147839	207.81	29%	1151742	821896	237.42	29%	4156353	2969736	216.00	29%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	225376	188693	213.13	16%	100042	84985	240.26	15%	325418	273679	221.56	16%
DUST SEC.	19001	18311	179.82	4%	6811	6811	222.99	0%	25812	25121	191.52	3%
DUST TOTAL	244377	207004	210.18	15%	106853	91796	238.98	14%	351230	298800	219.03	15%
TOTAL	3248988	2354843	208.02	28%	1258595	913692	237.57	27%	4507583	3268536	216.28	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 15			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	3004611	2147839	207.81	29%	1151742	821896	237.42	29%	4156353	2969736	216.00	29%
2025-26	1739930	1352200	201.46	22%	2020231	1211647	197.53	40%	3760161	2563847	199.60	32%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	244377	207004	210.18	15%	106853	91796	238.98	14%	351230	298800	219.03	15%
2025-26	148235	121357	211.70	18%	133819	108794	202.82	19%	282053	230150	207.50	18%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	3248988	2354843	208.02	28%	1258595	913692	237.57	27%	4507583	3268536	216.28	27%
2025-26	1888165	1473557	202.31	22%	2154050	1320440	197.97	39%	4042214	2793997	200.26	31%

% OF TEAS SOLD	PRICE RANGE										
	LEAF						DUST				
	2026/27		2025/26		2024/25		2026/27		2025/26		
BELOW 100	1.3	1.4	1.3	0.0	3.7	2.6	0.0	1.8	0.0	8.1	
BETWEEN 100.00-119.99	7.3	4.8	6.6	6.2	16.8	0.9	1.8	1.2	6.4	6.5	
BETWEEN 120.00-139.99	25.7	18.7	23.7	44.0	18.7	26.6	15.3	23.1	26.8	16.8	
BETWEEN 140.00-159.99	10.8	12.3	11.2	6.2	5.1	12.6	11.3	12.2	14.3	3.2	
BETWEEN 160.00-179.99	4.7	6.4	5.2	2.2	3.3	4.3	7.6	5.3	2.1	0.7	
BETWEEN 180.00-199.99	3.8	2.5	3.5	1.1	2.1	2.4	4.5	3.1	1.6	1.4	
BETWEEN 200.00-219.99	2.6	3.3	2.8	1.6	1.8	3.5	5.4	4.1	0.9	2.1	
BETWEEN 220.00-239.99	3.8	2.0	3.3	2.0	2.3	6.8	2.5	5.5	4.9	7.0	
BETWEEN 240.00-259.99	4.8	2.3	4.1	2.5	3.8	8.2	4.5	7.1	7.7	10.2	
BETWEEN 260.00-279.99	8.4	4.8	7.4	5.3	7.2	8.0	6.7	7.6	11.5	15.7	
BETWEEN 280.00-299.99	6.2	4.8	5.8	5.5	7.1	4.2	8.7	5.6	6.7	13.1	
300 AND ABOVE	20.7	36.8	25.1	23.4	28.2	19.8	31.7	23.4	17.1	15.2	

SALE NO	FUTURE FRESH OFFERING (IN PACKAGES)								
	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
15	92365	7164	99529	47343	3744	51087	45022	3420	48442
16	96571	9654	106225	65988	6782	72770	30583	2872	33455
17	73391	8729	82120	59310	6839	66149	14081	1890	15971
TOTAL	262327	25547	287874	172641	17365	190006	89686	8182	64413



STAC BUYING (ALL TEAS) FOR THE SALE 15												
OFFER	CTC LEAF				DUST				TOTAL			
	Sale 15				Sale 15				Sale 15			
OFFER	3,004,611				244,377				3,248,988			
SOLD	2,147,839				207,004				2,354,843			
SOLD %	71%				85%				72%			
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	768,564.3	198.41	36%	Local	111,069.9	214.48	54%	Local	879,634.2	200.44	37%	
N.India	532,234.5	178.08	25%	N.India	49,245.8	215.54	24%	N.India	550,627.3	178.59	23%	
W.India	317,683.1	249.06	15%	N.India	18,392.8	193.28	9%	W.India	366,928.9	244.56	16%	
R.Pack	250,084.3	281.14	12%	Others	13,066.9	197.08	6%	R.Pack	251,488.1	280.39	11%	
Others	91,328.8	215.55	4%	C.India	5,981.4	257.21	3%	Others	104,395.7	213.24	4%	
Packeteers	60,702.0	138.73	3%	Packeteers	5,637.8	131.27	3%	Packeteers	66,339.8	138.10	3%	
C.India	55,922.6	218.52	3%	R.Pack	1,403.8	147.13	1%	C.India	61,904.0	222.26	3%	
Exports	27,394.0	144.86	1%	Exports	1,261.1	119.93	1%	Exports	28,655.1	143.76	1%	
HUL	25,486.4	99.89	1%	S.India	944.4	323.00	0%	HUL	25,486.4	99.89	1%	
TCPL	11,176.0	117.42	1%					TCPL	11,176.0	117.42	0%	
S.India	2,761.2	120.33	0%					S.India	3,705.6	171.98	0%	
TOTAL	2,147,839	207.81		TOTAL	207,004	210.18		TOTAL	2,354,843	208.02		

DOOARS BATTING ORDER (STAC-CTTA) SALE 15				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
KARTICK	11150.90	413.03	3,558.70	433.87
GHATIAROYAL	9632.30	387.69	4,226.60	356.10
BINAGURI	57355.40	387.17	22983.40	377.42
RYDAK	21800.90	380.36	20,588.40	365.54
GRASSMOREROYAL	5057.60	360.84		
PAHARGOOMIAH	4886.90	359.09	12,585.40	363.78
JITI	28565.20	356.28	17,255.90	333.86
BARADIGHI	22806.10	356.17	13,773.50	396.81
CHALOUNI	3744.50	351.88		
ZURRENTEE	5746.20	349.47	15,925.60	314.95
CHULSA	3213.00	349.08		
HOPE	9460.70	348.72	7,664.80	340.45
ARYAMAN	3242.80	347.63	889.30	491.90
DANGUJHAR	30631.20	347.36	14,277.60	317.97
GRASSMORETEA	1332.70	344.98	4,206.30	253.49
MAINAKROYAAL	1658.20	343.67	4,833.00	315.53
MORAGHAT	30866.30	341.69	14,048.50	346.28
GULMA	23788.70	341.62	18,949.00	361.49
GHATIA	444.40	340.51		
DIMAGOLD	7914.60	339.93		
BHATKAWA	6835.40	338.39	5,776.90	347.57
SANKOS	16971.70	336.10	11,373.00	329.07
MECHPARA	5616.40	335.28	11,566.00	317.98
KUMARGRAM	8845.30	333.67	11,225.40	338.59
RUNGAMUTTEE	2527.90	331.87		

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